

CTH ADVISORS Investment Banking

Securities offered by Charles Towne Securities, a FINRA registered wholly owned subsidiary of CTH Advisors

CTH ADVISORS

SENIOR BANKERS & CEO WHISPERERS


OVERVIEW

CTH ADVISORS (“CTH”) is a boutique middle market investment banking and advisory firm headquartered in Charleston, SC. Since its founding in 2019, the firm has closed over \$325mm in banking transactions and now has 13 senior bankers located throughout the United States.

CTH INVESTMENT BANKING SERVICES

CTH’s Investment Banking capabilities include Mergers & Acquisitions and Private Placements for equity and debt. Every deal is led by, and staffed with, at least two Managing Director-level professionals, many of whom also bring previous C-level operating experience.

CONTACT US

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INDUSTRY FOCUS



Industry Focus

- o Aviation
- o Business Services
- o Consumer
- o Financial Services & Fintech
- o Health & Wellness
- o Landscaping Products & Services
- o Manufacturing & Distribution
- o Sports, Media & Entertainment
- o Technology & Telecom

LOWER MIDDLE MARKET CLIENT FOCUS



Lower Middle Market Client Focus

- o Companies
- o Family Offices
- o Private Equity Funds
- o Venture Capital Funds

REPRESENTATIVE HISTORICAL TRANSACTIONS



HAS BEEN ACQUIRED BY



A PORTFOLIO COMPANY OF



CTH Advisors served as the exclusive sell side advisor to SkySwitch on this transaction.



\$25 MILLION FOR THE ACQUISITION AND TRADING OF COMMERCIAL JET ENGINES

CTH Advisors served as the exclusive financial advisor to Hawkeye on this transaction.



SPIN OUT OF DOGZ STREAMING PLATFORM



AND, FOLLOW-ON ACQUISITION



CTH Advisors served as the exclusive buy side advisor to DOGZ on this transaction.



\$20 MILLION SERIES C PRIVATE PLACEMENT

CTH Advisors served as the exclusive placement agent for NRG on this transaction.



HAS BEEN ACQUIRED BY



CTH Advisors served as the exclusive advisor to Delacon on this transaction.



HAS BEEN ACQUIRED BY



CTH Advisors served as the exclusive sell side advisor to JKE on this transaction.



FAMILY ENTERTAINMENT HOLDINGS HAS BEEN RECAPITALIZED BY



CTH Advisors served as the exclusive advisor to Family Entertainment Holdings on this transaction.



\$37 MILLION EQUITY INVESTMENT BY



AND MERGER WITH



CTH Advisors served as the exclusive placement agent and financial advisor to Kryo on this transaction.